

ARC920010011US1
«Case__AppSerialNumber»In the Claims:

Please amend the pending claims as follows:

1. (Currently Amended) A method for automatically retrieving and rendering information regarding a source of incoming communications, said method comprising a plurality of steps, one or more of said steps implemented locally or remotely, said method comprising:

- a. receiving an incoming communication from a source intended for one or more recipients, said incoming communications comprising a plurality of communication types further comprising at least one of e-mail, telephone, fax, IM, collaborative message, or combination thereof;
- b. detecting identity of said source;
- c. retrieving from a database, data regarding said detected source, and extracting data comprising any of, or a combination of, the following information: to-do entries, future and past event entries, journal entries, and profile information;
- d. summarizing said extracted data;
- e. notifying said one or more recipients of said incoming communication, and
- f. rendering said data in one or more electronic devices associated with said one or more recipients of said incoming communication.

2. (Currently Amended) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 1, wherein said combination of retrieved data comprises the following information: to-do entries, future and past event entries.

3. (Previously Presented) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 1, wherein said incoming

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communication is sent via any of the following: sockets, Java messaging queue (JMQ), remote procedure call (RPC), or remote method invocation (RMI).

4. (Previously Presented) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 1, wherein said step of extracting data is performed over one or more networks.

5. (Previously Presented) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 1, wherein said extracted data is in iCalendar format.

6. (Previously Presented) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 5, wherein said method further comprises chronologically ordering said extracted data in iCalendar format.

7. (Previously Presented) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 1, wherein said data is extracted from any of the following databases: an event database containing one or more recorded events, a to-do database containing one or more actions to be performed, a journal database containing one or more journal entries, or a profile database containing one or more profiles associated with one or more clients.

8. (Previously Presented) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 1, wherein said step of extracting

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data further comprises extracting additional data related to said detected source from the World Wide Web (WWW).

9. (Previously Presented) A method for automatically retrieving and rendering information regarding a source of an incoming communication, as per claim 8, wherein said extracted additional data includes said profile data.

10. (Currently Amended) An article of manufacture comprising a computer usable medium having computer readable program code embodied therein which automatically retrieves and renders information regarding a source of incoming communications, said article comprising:

computer readable program code receiving an incoming communication from a source intended for one or more recipients, said incoming communications comprising a plurality of communication types further comprising at least one of e-mail, telephone, fax, IM, collaborative message, or combination thereof;

computer readable program code detecting identity of said source;

computer readable program code retrieving and extracting data regarding said detected source, said data comprising any of, or a combination of, the following information: to-do entries, future and past event entries, journal entries, and profile information;

computer readable program code summarizing said extracted data;

computer readable program code notifying said one or more recipients of said incoming communication, and

computer readable program code rendering said data in one or more electronic devices associated with said one or more recipients of said incoming communication.

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11. (Previously Presented) An article of manufacture comprising a computer usable medium having computer readable program code embodied therein which automatically retrieves and renders information regarding a source of an incoming communication, as per claim 10, wherein said data is extracted from any of the following databases: an event database containing one or more recorded events, a to-do database containing one or more actions to be performed, a journal database containing one or more journal entries, or a profile database containing one or more profiles associated with one or more clients.

12. (Previously Presented) An article of manufacture comprising a computer usable medium having computer readable program code embodied therein, which automatically retrieves and renders information regarding a source of an incoming communication, as per claim 10, wherein said article further comprises computer readable program code extracting additional data related to said detected source from the World Wide Web (WWW).

13. (Previously Presented) An article of manufacture comprising a computer usable medium having computer readable program code embodied therein, which automatically retrieves and renders information regarding a source of an incoming communication, as per claim 12, wherein said extracted additional data includes said profile data.

14. (Currently Amended) A system for automatic retrieval and rendering of information related to one or more sources, said system comprising:

one or more databases storing information related to one or more sources, said databases accessible over one or more networks;

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one or more device agents detecting ~~one or more requests for communication incoming~~
communications from said sources, said incoming communications comprising a plurality of
communication types further comprising at least one of e-mail, telephone, fax, IM,
collaborative message, or combination thereof, said device agents further extracting identity
of said sources;

a retrieval manager operatively linked to said agents initiating retrieval of data, regarding
said identified sources, from said databases, and

a presenter operatively linked to said retrieval manager rendering said retrieved data in
one or more electronic devices.

15. (Previously Presented) A system for automatic retrieval and rendering of information related
to one or more sources, as per claim 14, wherein said retrieved data is in iCalendar format.

16. (Previously Presented) A system for automatic retrieval and rendering of information related
to one or more sources, as per claim 15, wherein said system further comprises a summarizer
chronologically organizing said retrieved data in iCalendar format.

17. (Previously Presented) A system for automatic retrieval and rendering of information related
to one or more sources, as per claim 14, wherein at least one of said one or more databases is a
relational database that is accessible via search query language (SQL).

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18. (Previously Presented) A system for automatic retrieval and rendering of information related to one or more sources, as per claim 14, wherein said requests for communication are any of the following: a pager message, an e-mail message, or a telephone call.

19. (Previously Presented) A system for automatic retrieval and rendering of information related to one or more sources, as per claim 14, wherein said one or more databases is any of the following: an event database containing one or more recorded events, a to-do database containing one or more actions to be performed, a journal database containing one or more journal entries, or a profile database containing one or more profiles associated with one or more clients.

20. (Previously Presented) A system for automatic retrieval and rendering of information related to one or more sources, as per claim 14, wherein said electronic devices are any of the following: telephones, mobile telephones, WAP-enabled telephones, pagers, personal digital assistants (PDAs), electronic tablets, personal computers (PCs), mobile computers, laptops, or wireless computer-based devices.

21. (Previously Presented) A system for automatic retrieval and rendering of information related to one or more sources, as per claim 14, wherein said system further comprises:

one or more entries locators associated with said one or more databases identifying
specific calendar entries associates with said one or more sources, and

a gatherer collecting and passing said identified specific calendar entries to said retrieval
manager.

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22. (Previously Presented) A system for automatic retrieval and rendering of information related to one or more sources, as per claim 14, wherein said networks comprise any of the following: local area network (LAN), wide area network (WAN), wireless network, or Internet.

23. (Currently Amended) A method for facilitating business transactions, based on information retrieved over the World Wide Web, said method comprising:

receiving a-an incoming communication from a business, said incoming communication comprising a plurality of communication types further comprising at least one of e-mail, telephone, fax, IM, collaborative message, or combination thereof;

detecting identity of said business;

accessing the World Wide Web and retrieving and extracting information related to said detected identity;

summarizing said extracted information, and

performing a business transaction based on said summarized information.

24. (Previously Presented) A method for facilitating business transactions, based on information retrieved over the World Wide Web, as per claim 23, wherein said communication is a telephonic communication.

25. (Previously Presented) A method for facilitating business transactions, based on information retrieved over the World Wide Web, as per claim 23, wherein said method further comprises the step of rendering said summarized information in one or more browser enabled electronic devices associated with one or more clients.

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26. (Previously Presented) A method for facilitating business transactions, based on information retrieved over the World Wide Web, as per claim 23, wherein said business transaction are transactions related to financial securities.

27. (Currently Amended) An article of manufacture comprising a computer usable medium having computer readable program code embodied therein which facilitates business transactions, based on information retrieved over one or more networks, said article comprising:

computer readable program receiving aan incoming communication from a business, said incoming communication comprising a plurality of communication types further comprising at least one of e-mail, telephone, fax, IM, collaborative message, or combination thereof;

computer readable program code detecting identity of said business;

computer readable program code accessing the World Wide Web and retrieving and extracting information related to said detected identity;

computer readable program code summarizing said extracted information, and

computer readable program code performing a business transaction based on said summarized information.